



MOODY
BIBLE INSTITUTE™

Security Transfer Instructions to Moody Bible Institute

Thank you for expressing interest in transferring securities to the Moody Bible Institute as a donation.

If the securities are DTC eligible and include stock, our preference is that the securities are transferred to our account at Northern Trust.

If the securities are DTC eligible and include mutual funds, our preference is that the securities are transferred to our account at Charles Schwab.

Included in this document are instructions to transfer securities by DTC for stock and mutual funds. If the securities are not DTC eligible or not transferable to the accounts listed, please contact our office to further review options available to transfer the securities to Moody Bible Institute.

Thank you for your interest in the transferring of securities that will provide generous support for the ministries at Moody. If you should have need for additional assistance, please contact your local field representative, call (800) 801-2171 or email plannedgiving@moody.edu.

Security Transfer Instructions to Moody Bible Institute

Instructions for DTC Transfer of Securities

For gifts of **securities/stock transfers**, please deliver by DTC to:

Northern Trust/Chicago

DTC Number: 2669

Account Number: 17-94740

Account Name: The Moody Bible Institute of Chicago
Contact Holly Motta (312) 329-4222

For gifts of **securities/mutual fund transfers** and all transfers originating from a Charles Schwab account, please deliver by DTC to:

Charles Schwab

DTC Number: 0164

Account Number: 7888-3419

Account Name: The Moody Bible Institute of Chicago
Contact Holly Motta (312) 329-4222

Please note: Before a transfer of stock is made, we ask that you please notify our office at plannedgiving@moody.edu with the name of stock(s), number of shares, and gift designation(s) so we may monitor our account for the expected transfer and process your gift accurately.

If you have any questions or if we can be of further assistance, please do not hesitate to contact us.

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